MONARCH INSTITUTE

Insurance + Risk Management

RG146 compliant

(Partial completion of FNS50615)

- Get the skills that employers really want.
- Unrivalled support. Delivered with care.
- Absolute flexibility. Your way, your terms.

Education for the real world

RTO Code - 22530

Nationally Recognised Training

Give your clients the best insurance advice

This course delivers the knowledge and skills required to provide RG146 compliant Life Insurance and General Insurance advice (ie. both general AND personal advice). Students choose to enrol in this course for a number of reasons. Some are interested in becoming Life Insurance Advisers. Others just want to upgrade their existing qualifications to be RG146 compliant, so they can continue to work in various roles within the Australian Life Insurance sector.

What does the course cover?

- **Foundations of Financial Planning**
- **Insurance and risk management**

Kick-start your insurance advice career now

Nationally recognised The units that make up this course are nationally recognised under the Australian Qualifications Framework. You may be able to use them as part of a pathway to higher education at institutions around Australia.

ASIC + RG146 compliant This course meets the ASIC education requirements known as RG146. These outline the knowledge and skills areas required to deliver both general and personal (Tier 1) financial advice under an Australian Financial Services Licence (AFSL). This course has been approved by ASIC authorised assessors.

Diploma of Financial Planning Upon completion of the course, you will have achieved 50% of the course requirements to complete your Diploma of Financial Planning. With a few months' more study, you could upgrade to a full Diploma. Transferring your course credits and continuing your study is easy – just get in touch with your dedicated course consultant.

Course modules and units

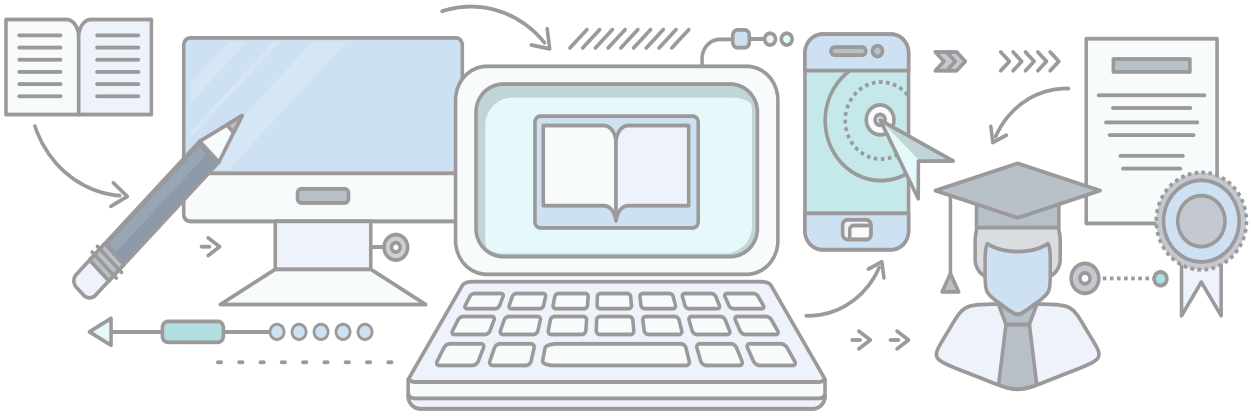
In total, you need to complete nine nationally recognised units of competency to be awarded the RG146 Compliant Life Insurance & Risk Management course. The units of competency in this course are nationally recognised under the Australian Qualifications Framework (AQF).

Module 1 – Foundations of Financial Planning

- Comply with financial planning practice ethical and operational guidelines and regulations (FNSFPL501)
- Review financial plans and provide ongoing service (FNSFPL505)
- Provide appropriate services, advice and products to clients (FNSIAD501)
- Determine client requirements and expectations (FNSCUS505)
- Record and implement client instructions (FNSCUS506)

Module 2 – Insurance and Risk Management

- Provide advice in life insurance (FNSASICX503)
- Implement financial plan (FNSFPL504)
- Provide advice in financial planning (FNSASICZ503)
- Provide Tier 1 personal advice in life insurance (FNSASICM503)



What is the course duration?

Most students complete this course in one year. Your completion time frame depends on your previous education, work experience, time availability and work rate. You're expected to complete at least one module every six months.

What is the course structure?

This course is delivered completely online. This means you'll access your learning and assessment resources using an online portal. You can access this anywhere and anytime.

We consistently receive feedback from our students telling us the course is very well structured and easy to follow. Of course, if you're having trouble wrapping your head around a concept or assessment piece, you can always reach out to your trainer for support.

What are the entry requirements?

There are no formal entry requirements. Just bring your drive, motivation and passion for the industry. That said, if this is your first time studying at this level, we'll need to check your levels of English and maths before you enrol. People with disabilities are encouraged and supported to apply.

Assessments

The experts who design and deliver our courses have developed an assessment framework that's uniquely designed to help you gain a deep understanding of the material. Assessment formats include:

- Case studies
- Multiple-choice questions
- Short-answer questions
- Workplace scenarios
- Projects

Course costs

Monarch's courses are competively priced.

Check our website for the most up-to-date prices at **www.monarch.edu.au/courses** or call us on **1300 738 955.**

Why choose Monarch Institute?

You need a different learning experience. We're ready to deliver.

Expertise

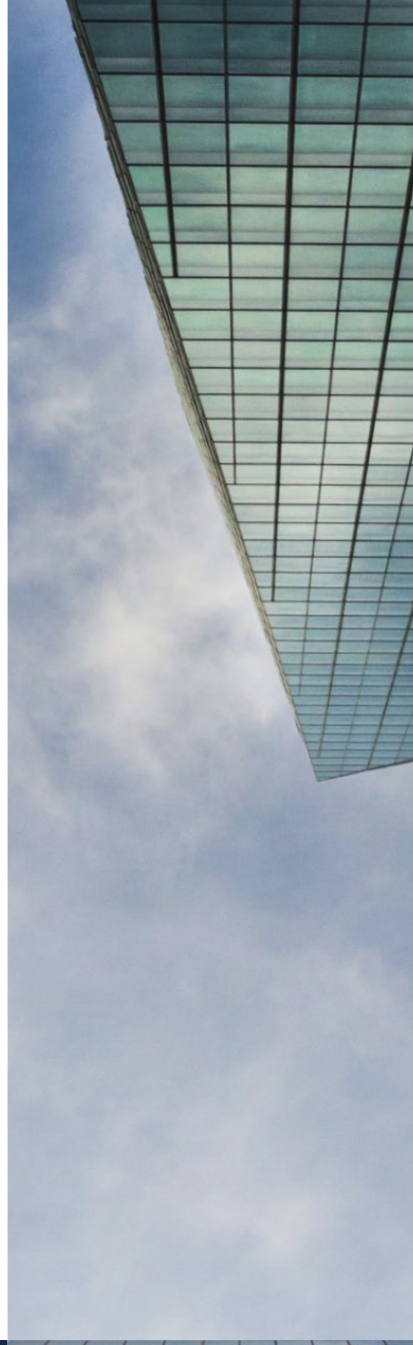
- ✓ Courses developed with leading academics and industry associations
- ✓ Delivered by brilliant trainers who work with corporate leaders
- ✓ Learn from professionals using real world case studies

Flexibility

- ✓ Fit study around work, family, life.
- ✓ Start immediately, or down the track
- ✓ Flexible payment options

Support

- ✓ Dedicated team of trainers and support staff on hand to guide you
- ✓ Up to date, easy to understand course materials
- ✓ Assessment turnaround in 5-7 business days with comprehensive trainer feedback



Enrol today

Commence your RG146 Compliant Life Insurance & Risk Management (Partial completion of FNS50615) with Monarch Institute today to successfully launch your career.

To discuss the course that's right for you call
1300 738 955

To find out more information email
info@monarch.edu.au

To enrol, visit our website
www.monarch.edu.au

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