

REPORT 4



MONARCH INSTITUTE PTY LTD

Enrolments and completions (Units of Competency) by State/Territory

Year 2013, Offshore flag: N

Unit	Description	VIC		WA		Total	
		Enrol	Compl	Enrol	Compl	Enrol	Compl
FNSSMS501A	INVEST SELF-MANAGED SUPERANNUATION FUNDS ASSETS	57	39	0	0	57	39
FNSSMS505A	SUPPORT TRUSTEE IN THE SELECTION AND PERFORMANCE MONITORING OF OUTSOURCED SERVICES	57	39	0	0	57	39
FNSSMS601A	PROVIDE ADVICE IN SELF-MANAGED SUPERANNUATION FUNDS	57	39	0	0	57	39
FNSSMS602A	APPLY TAXATION REQUIREMENTS WHEN ADVISING IN SELF-MANAGED SUPERANNUATION FUNDS	57	39	0	0	57	39
FNSSMS603A	APPLY LEGISLATIVE AND OPERATIONAL REQUIREMENTS TO ADVISING IN SELF-MANAGED SUPERANNUATION FUNDS	57	39	0	0	57	39
BSBFIA401A	Prepare financial reports	24	8	1	0	25	8
BSBITU306A	Design and produce business documents	11	9	0	0	11	9
BSBITU402A	Develop and use complex spreadsheets	362	226	0	0	362	226
BSBWHS201A	Contribute to health and safety of self and others	11	9	0	0	11	9
FNSACC301A	Process financial transactions and extract interim reports	41	12	1	1	42	13
FNSACC403B	Make decisions in a legal context	9	7	0	0	9	7
FNSACC404A	Prepare financial statements for non-reporting entities	14	5	0	0	14	5
FNSACC405A	Inventory	24	8	1	0	25	8
FNSACC406A	Set up and operate a computerised accounting system	14	6	0	0	14	6
FNSASICT503A	Provide advice in managed investments	362	224	0	0	362	224
FNSASICU503A	Provide advice in Superannuation	292	207	0	0	292	207
FNSASICW503A	Provide advice in securities	350	211	0	0	350	211
FNSASICX503A	Provide advice in Life Insurance	222	182	0	0	222	182
FNSASICZ503A	Provide advice in Financial Planning	224	185	0	0	224	185
FNSBKG401A	Develop and implement policies and procedures relevant to bookkeeping activities	8	6	0	0	8	6
FNSBKG402A	Establish and maintain a cash accounting system	41	12	1	1	42	13
FNSBKG403A	Establish and maintain an accrual accounting system	41	12	1	1	42	13
FNSBKG404A	Carry out business activity and instalment	24	9	1	0	25	9

	activity statement tasks						
FNSBKG405A	Establish and maintain a payroll system	24	8	1	0	25	8
FNSCUS505A	Determine client requirements and expectations	471	277	0	0	471	277
FNSCUS506A	Record and implement client instructions	522	296	0	0	522	296
FNSFMK502A	Analyse financial market products for client	50	19	0	0	50	19
FNSFMK503A	Advise clients on financial risk	50	19	0	0	50	19
FNSFPL501A	Comply with financial planning practice ethical and operational guidelines and regulations	472	278	0	0	472	278
FNSFPL502A	Conduct financial planning analysis and research	294	209	0	0	294	209
FNSFPL503A	Develop and prepare financial plan	294	209	0	0	294	209
FNSFPL504A	Implement financial plan	224	185	0	0	224	185
FNSFPL505A	Review financial plans and provide ongoing service	471	278	0	0	471	278
FNSFPL506A	Determine client requirements and expectations	362	226	0	0	362	226
FNSFPL508A	Conduct complex financial planning research	50	19	0	0	50	19
FNSFPL601A	Provide technical and professional guidance	40	21	0	0	40	21
FNSFPL602A	Determine client requirements and expectations for clients with complex needs	50	19	0	0	50	19
FNSFPL603A	Provide comprehensive monitoring and ongoing service	34	15	0	0	34	15
FNSFPL604A	Develop complex and innovative financial planning strategies	44	20	0	0	44	20
FNSFPL605A	Present and negotiate complex and innovative financial plans	44	20	0	0	44	20
FNSFPL606A	Implement complex and innovative financial plans	34	15	0	0	34	15
FNSIAD501A	Provide appropriate services, advice and products to clients	471	277	0	0	471	277
FNSINC401A	Apply principles of professional practice to work in the financial services industry	371	233	0	0	371	233
FNSINC501A	Conduct product research to support recommendations	362	225	0	0	362	225
FNSPRM601A	Establish, supervise and monitor practice systems to conform with legislation and regulations	34	15	0	0	34	15
FNSSUP508A	Provide effective information to members	1	1	0	0	1	1